

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
JUDY A. ROBBINS
UNITED STATES TRUSTEE
JAMES W. ROSE, JR.
TRIAL ATTORNEY
615 E. HOUSTON, RM. 533
SAN ANTONIO, TX 78205
Telephone: (210) 472-4640
Facsimile: (210) 472-4649**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE: §
CAMINO AGAVE, INC., § CASE NO. 16-52063-RBK
§ CHAPTER 11
DEBTOR IN POSSESSION §

**REPORT OF THE UNITED STATES TRUSTEE OF
INABILITY TO APPOINT A CREDITORS' COMMITTEE**

COMES NOW Judy A. Robbins, the United States Trustee for Region 7 ("UST"), who, by and through the undersigned attorney respectfully reports as follows:

1. The voluntary petition in this case under chapter 11 of the Bankruptcy Code (11 U.S.C. § 1101, et seq.) was filed on 9/07/2016.
2. The United States Trustee is responsible for appointing a committee of creditors holding unsecured claims (Creditors' Committee) pursuant to 11 U.S.C. § 1102(a)(1).
3. The United States Trustee has attempted to solicit creditors interested in serving on the Unsecured Creditors' Committee from the 20 largest unsecured creditors. After excluding governmental units, secured creditors and insiders, the United States Trustee has been unable to solicit sufficient interest in serving on the Committee, in order to appoint a proper Committee.

4. A first meeting of creditors was held pursuant to 11 U.S.C. § 341(a) and upon notice to all creditors. Unsecured creditors appearing at said meeting were insufficient in number to form a unsecured creditors committee.

THEREFORE, the United States Trustee has been unable to appoint an Unsecured Creditors' Committee as contemplated by 11 U.S.C. § 1102.

Respectfully submitted,

JUDY A. ROBBINS
UNITED STATES TRUSTEE
REGION 7

By: //s//James W. Rose, Jr.
James W. Rose, Jr.
Trial Attorney
Texas Bar No. 17251900
615 E. Houston, Rm. 533
San Antonio, TX 78205
(210) 472-4640
(210) 472-4649 Fax

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above and foregoing United States Trustee's Report of Inability to Appoint a Creditors' Committee was mailed, first class, postage paid, to those persons listed on the attached matrix and/or by electronic means for all Pacer system participants, on this the 13th day of October, 2016.

//s//James W. Rose, Jr.
James W. Rose, Jr.

ShaleSource Funding, LLC 724 Grove Street Ft. Worth, TX 76102	ConocoPhillips PO Box 2197 Houston, TX 77252-2197	Old Cardinale Capital, LLC c/o Campero Tamez, PLLC 315 Calle del Norte, Ste. 207 Laredo, TX 78041
Directional Drilling Co. c/o Mr. Matias Garcia 3821 Juniper Trace, Ste. 108 Austin, TX 78738	Scarecrow Transport, LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	Backwoods Portables PO box 451748 Laredo, TX 78045
J. Moss Investments, Inc. PO Box 337 Kennedy, TX 78119	The F&M Bank & Trust Co. 1330 S. Harvard Ave. Tulsa, OK 74112-5818	Frontera Dump Trucks, LLP c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041
Bowman Energy Services PO Box 451748 Laredo, TX 78045	Rush Truck Leasing PO Box 34630 San Antonio, TX 78265-4630	Genco Energy Services, Inc. PO Box 720130 McAllen, TX 78504
AA Trucking, LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	Briggs Equipment PO Box 841272 Dallas, TX 75284-1272	Southern Tire Mart LLC 529 Industrial Park Rd. Columbia, MS 39429
4J's Trucking LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	Outlaw Hauling LLC c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	South Texas Rock LP PO Box 509 Encino, TX 78019
Rudolfo Garza c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	Bowman Energy Services c/o Old Cardinale Capital 5904 West Dr., Ste. 22 Laredo, TX 78041	Camino Agave, Inc. PO Box 129 Floresville, TX 78114
Dean W. Greer 2929 Mossrock, Ste. 117 San Antonio, TX 78230		